

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	30/09/2020						
To : Hong Kong Exchanges and	Clearing L	imited						
Name of Issuer	SouthGot	oi Resources Ltd.						
Date Submitted	07/10/202	20						
. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 1878.HK (S) SGQ.TO	Descript	tion : <u>Commor</u>	shares					
		No. of ordinary shares	Par value (Cdn\$)	Authorised share capital (Cdn\$)				
Balance at close of preceding r	nonth	Unlimited	No par value	Unlimited				
Increase/(decrease)	-		-					
Balance at close of the month	-							
(2) Stock code : N/A	Descript	tion : <u>N/A</u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth							
Increase/(decrease)	-		-					
Balance at close of the month	-							

Stock code : N/A Descri	ption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption : N/A		
	Puon : 14/71		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	272,702,835	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	272,702,835	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option	scheme					issuer which may be issued pursuant
including EGM		Mayrama and dyni			the month pursuant thereto	thereto as at close of
approval date		Movement duri	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Equity						
Incentive Plan						
(28/06/2018)						
Common	0	0	0	0	0	6,575,000
shares						0,57 5,000
(Note 1)						
2.						
<u> </u>						
(/ /)						
shares				-		
(Note 1)						

3.						
(/ /)						
shares						
(Note 1)						
		Total A. (Ordina		0		
			ce shares)	N/A		
		•	ther class)	N/A		
Total funds raised during the moof options (Cdn\$)	onth from exe	rcise ————	0			
Warrants to Issue Shares of the	Issuer which	are to be Listed			No of now	No of now
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)	N/A	
			(Prefere	nce shares)	N/A	- -
			((Other class)	N/A	=

Convertibles (i.e. Conver	tible into Shares of	the Issuer whic	h are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 CIC Convertible Debenture 						
Dependre						
	US\$	\$250,000,000	\$0	\$250,000,000	0	79,778,774
Stock code (if listed)	1878.HK (S) SGQ.TO					
Class of shares	Ondinantalana					
issuable (Note 1) Subscription price	Ordinary shares Cdn\$8.88					
EGM approval	Сипфо.оо					
date						
(if applicable)						
(dd/mm/yyyy))	N/A					
<u>2.</u>						
=						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if						
listed) Class of shares	-					
issuable (Note 1)						
Subscription price						
EGM approval						
date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					

					No. of	
					new	
					shares of	
					issuer	shares of issuer
					issued	which may be
						issued pursuant
		Amount at			month	thereto as at
	Currency of	close of	Converted	Amount at	pursuant	close of the
	amount	preceding	during the	close of the	thereto	month
Class and description	outstanding	month	month	month		
4.	<u></u>					
	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	,	 Tota	al C. (Ordinar	y shares)	0	
			(Preferenc		N/A	_
				her class)	N/A	_
			•	, <u> </u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Employee Share Purchase Plan		
(28/06/2018)	0	186,388
shares (Note 1)		-
2. Employee Bonus Plan		
(28/06/2018)	0	1,800,000
shares (Note 1)		

			Total D	(/ /) shares (Note 1) O. (Ordinary shares) (Preference shares) (Other class)	0 N/A N/A			
Otl	ner Movements in	n Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.	Rights issue	At price :	State currency —	Class of sh issuable (Note 1) Issue and allotme date : (dd/mm/yyy EGM approval da (dd/mm/yyyy)	y))	N/A	N/A
2.	Open offer	At price :	State currency	Class of sh issuable (Note 1) Issue and allotme date : (dd/mm/yyy EGM approval da (dd/mm/yyyy)	y))	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-			Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)		-		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								N/A
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		-		
6.	Repurchase of shares			repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)		-		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)		-		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		<u>N/A</u>	N/A
	Class of shares issuable (Note 1)		
0. Other (Please specify) At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share (Preference share (Other class	s) 0 s) N/A	
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E):	(1)	0
		(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			N/A
Total increase / (decrease) in other classes of s (These figures should be the same as the relev	,		N/A

by the	reby confirm to the best knowledge, information and belief that, in relation to each of the securities issued issuer during the month as set out in Part III which has not been previously disclosed in a return published rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as able:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
emarks	(if any):

Submi	tted by:	Allison Snetsinger	_
Title:	Corp	porate Secretary	
	(Directo	or, Secretary or other duly authorised officer)	_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.